



SEC Professionals Group Q4 Meeting

Tuesday, November 29, 2022

Introducing: New SEC Pro



The new website features:

- ▶ One login to access ESG Pro, SEC Pro, and SOX Pro Group websites
- ▶ Discussion forum
- ▶ Events
- ▶ Exclusive content

Make sure to login and set up your account!

Chapters

U.K.



North America

SEC

PRO GROUP

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Steering Committee

SEC

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Maureen Ebbs

Financial Reporting Manager
SM Energy

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Financial Reporting and
Technical Accounting
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Accounting Consultant
GAC Services

Carol Spurrier

Director of Revenue
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Airbnb

Cindy Zarlengo

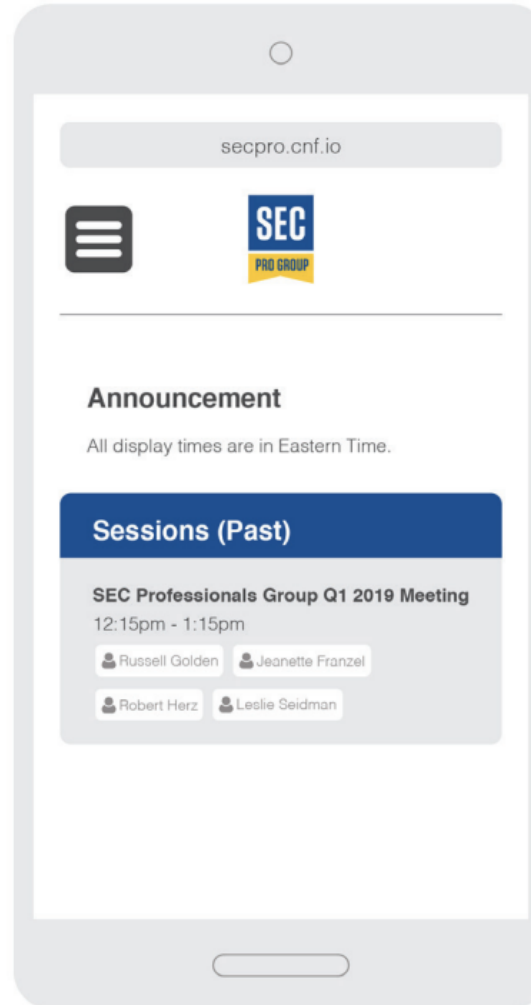
Vice President, Client
Development
RGP



Before the Meeting - Chapters Only



- a. Go to **secpro.cnf.io**
- b. Select your meeting
- c. Enter your information
- d. Select "Check In Now"

A smartphone screen displaying the mobile app interface for checking in. At the top is the URL "secpro.cnf.io". Below it is the title "Check In To This Session". The form has several input fields: "First Name", "Last Name", "Email Address", and "Chapter". Below the "Chapter" field is a note: "if you are not with a chapter, write 'remote.'". Below this is a question "Do you need CPE?" with two radio button options: "Yes" and "No". At the bottom of the form is a large blue button labeled "Check In Now".

Questions? Contact info@secprofessionals.org

Panelists



Maureen Ebbs
Denver Co-Chair; Financial
Reporting Manager
SM Energy
Moderator



Steven Brink
Performance
Enablement Manager
Intelligize



Mark Mellen
Director of ESG
Enablement
Workiva



Ian Burnett
Vice President, Risk and
Compliance
RGP



Lindsey Lopez
Sustainability Manager
DCP Midstream

CPE #1



If the SEC's Climate Proposal went into effect for Calendar Year End 2023 Form 10-K's filed in 2024, how ready would you be?

- We've been ready for awhile
- We'll be ready after some adjustments
- We'll be ready with a bit more work
- We can probably get there but it's a struggle
- There is now way we'll be ready



ESG, SEC, and SOX: It Takes a Village

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CPE #2

How many frameworks are you using today?

- 0
- 1
- 2
- 3 or more
- unsure



ESG, SEC, and SOX: It Takes a Village

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CPE #3



Do you feel like your organization has access to technology that will make ESG reporting easier?

- Yes
- No
- Unsure



ESG, SEC, and SOX: It Takes a Village

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CPE #4

How ready is your organization for an audit of its ESG data?

- Super ready! Let's go!
- Somewhat ready
- Not ready
- Unsure

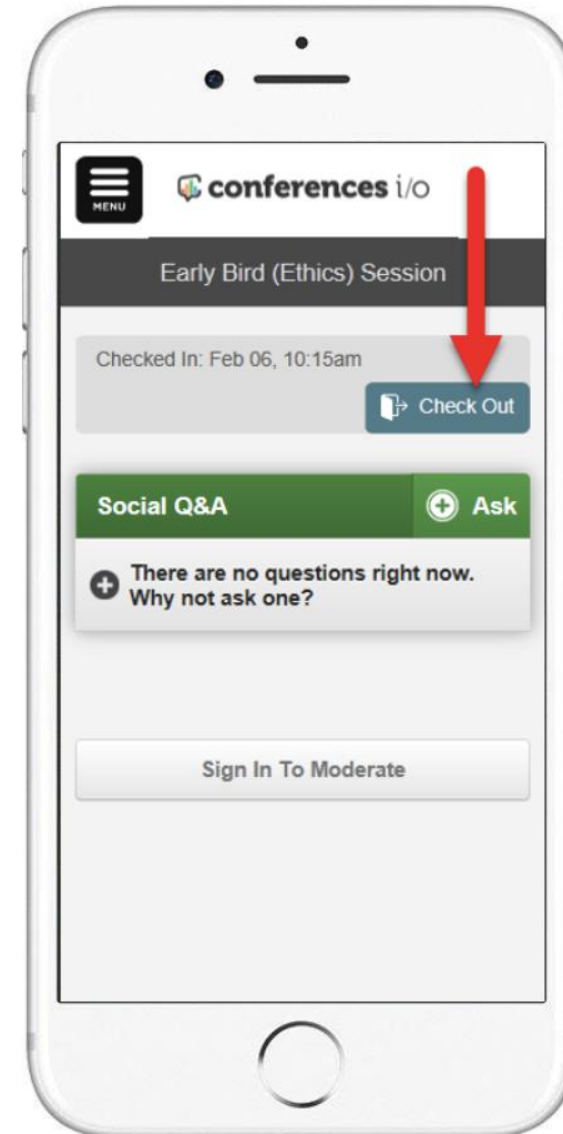


ESG, SEC, and SOX: It Takes a Village

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Check Out Now - Chapters Only

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1. Go to secpro.cnf.io
 2. Select your chapter meeting
 3. Enter your information
 4. Select "Check In Now"
 5. Attend the entire meeting
 6. Respond to 3 of 4 poll questions
 7. **"Check Out" at end of session**
-



Coming Up

12/7: 10-K Prep

12/7 - 12/15: AICPA Booth

Mid-Mar: Q1 Meeting

Become a
member



SEC

PRO GROUP

Claiming your certificate



Chapters attendees

- Certificates will arrive via email within 1 week
- Notices are sent from training@workiva.com
- Check your spam folder

Solo virtual viewers

- Download your certificate now
- Download from a post-event email from info@secprofessionals

Special thanks to national sponsor Workiva for CPE credit

The logo for the SEC (U.S. Securities and Exchange Commission) is displayed. It consists of the letters "SEC" in a bold, white, sans-serif font, centered within a blue square. This square is flanked by two solid blue rectangles of equal size, creating a symmetrical design.

SEC

The logo for PRO GROUP is displayed. It features the words "PRO GROUP" in a bold, blue, sans-serif font, centered within a yellow banner that has a pointed bottom edge.

PRO GROUP

Thank you for joining today's session!

CPE certificates will be emailed to you within 6 weeks.